

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WASHINGTON

Case number *(if known)* Chapter **7**

☐ Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

**If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.**

- |    |   |   |  |
|----|---|---|--|
| 1. | Debtor's name   | Summit Texas Clean Energy, LLC  |  |
| 2. | All other names debtor used in the last 8 years       | Include any assumed names, trade names and <i>doing business as</i> names   |  |
| 3. | Debtor's federal Employer Identification Number (EIN) | 26-1333516  |  |
| 4. | Debtor's address                                      | Principal place of business<br><br><b>801 Second Ave, Suite 1150<br/>Seattle, WA 98104</b><br>_____<br>Number, Street, City, State & ZIP Code<br><br><b>King</b><br>_____<br>County   | Mailing address, if different from principal place of business<br><br>_____<br>P.O. Box, Number, Street, City, State & ZIP Code<br><br>Location of principal assets, if different from principal place of business<br><b>Certain real estate assets are located in Penwell, TX (See Schedule B55)</b><br>_____<br>Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL)                                | www.texascleanenergyproject.com   |  |
| 6. | Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |  |

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check all that apply:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>STCE Holdings, LLC</b>	Relationship	<b>Debtor is subsidiary</b>
District	_____	When	_____
		Case number, if known	_____

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Summit Texas Clean Energy, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 13, 2017**  
MM / DD / YYYY

**X /s/ Rick Burkhardt**  
Signature of authorized representative of debtor  
  
Title **Management Committee Representative**

**Rick Burkhardt**  
Printed name

**18. Signature of attorney**

**X /s/ Christine M. Tobin-Presser**  
Signature of attorney for debtor

Date **October 13, 2017**  
MM / DD / YYYY

**Christine M. Tobin-Presser**  
Printed name

**Bush Kornfeld LLP**  
Firm name

**601 Union St., Suite 5000**  
**Seattle, WA 98101-2373**  
Number, Street, City, State & ZIP Code

Contact phone **206-292-2110** Email address

**#27628**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Summit Texas Clean Energy, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 13, 2017

X /s/ Rick Burkhardt

Signature of individual signing on behalf of debtor

Rick Burkhardt

Printed name

Management Committee Representative

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Summit Texas Clean Energy, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **175,364.72****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **175,364.72****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **15,143,002.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **31,659,612.72****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **46,802,614.72**

**Fill in this information to identify the case:**Debtor name Summit Texas Clean Energy, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo Bank - Balance as of 9/25/17****Checking****8405****\$242.15**3.2. **Wells Fargo Bank - Balance as of 9/25/17****Savings****8209****\$20.57****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$262.72****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**RLI Insurance Company****2925 Richmond Avenue, Suite 1600, Houston, TX 77098**7.1. **Surety Bond in favor of Texas Commission on Environmental Quality****\$175,102.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor Summit Texas Clean Energy, LLC  
Name

Case number (If known) \_\_\_\_\_

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$175,102.00**

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software See attached Schedule. Cost value is \$486,171.47; Accumulated Depreciation is \$471,304.19.	\$14,867.28		Unknown

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$0.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No



Debtor Summit Texas Clean Energy, LLC  
Name

Case number (If known) \_\_\_\_\_

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest (Where available)**

**Valuation method used for current value**

**Current value of debtor's interest**

55.1. **Base Project Site - 600 acres of land in Ector County Texas. Legal description attached as 55A. Project Site: 401 North FM 1601, Penwell, TX 79776**

Debtor is title holder subject to property reverting to grantor, Odessa Industrial Development Corp. if Debtor fails to achieve Financial Closing of a coal gasification type plant on or before December 31, 2017.

Title Holder subject to reversion to Odessa Industrial Development Corp.

Unknown

Unknown

55.2. **6.27 acres of real property in Ector County, Texas. Legal Description attached as 55B. Subject to restrictive use covenant.**

Title Holder

Unknown

Unknown

Debtor Summit Texas Clean Energy, LLC  
Name

Case number (If known) \_\_\_\_\_

55.3. **2.39 acres of real property in Ector County Texas. Legal Description attached as 55C. Subject to restrictive use covenant.**  
Title Holder Unknown Unknown

55.4. **13.30 acres of real property in Ector County, Texas. Legal Description attached as 55D. Subject to restrictive use covenant.**  
Title Holder Unknown Unknown

55.5. **2 tracts of land, 11.52 and 1.03 acres respectively, in Ector County, Texas. Legal Description attached as 55E. Subject to restrictive use covenant.**  
Title Holder Unknown Unknown

55.6. **30 acres of real property in Ector County, Texas. Legal Description attached as 55F. Subject to restrictive use covenant.**  
Title Holder Unknown Unknown

55.7. **Easement for gas line across certain real property in Ector County, Texas. Legal Description of property attached as 55G.**  
Easement Holder Unknown Unknown

55.8. **Easement for pipe line(s) across certain real property in Ector County, Texas. Legal Description of property attached as 55H.**  
Easement Holder Unknown Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No  
☐ Yes

Debtor Summit Texas Clean Energy, LLC  
Name

Case number (If known) \_\_\_\_\_

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>www.texascleanenergy.com</u>	<u>Unknown</u>		<u>Unknown</u>

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property In connection with the ownership and development of a polygon clean coal with carbon capture power plant, funded by a U.S. Department of Energy reimbursement grant, the Debtor invested approximately \$150 million in total, including multiple engineering packages for the plant (representing a significant amount of pre-construction engineering work, including FEED and extended FEED work), other studies and reports (including with respect to the U.S. Fertilizer market), project plans, as well as the framework for financing a project of this type.	<u>Unknown</u>	<u>Unknown</u>
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65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 5

Debtor Summit Texas Clean Energy, LLC  
Name

Case number (If known) \_\_\_\_\_

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**  
**Claims against United States Department of Energy relating to its termination of contractual relationship with Debtor for the development of a clean coal plant. Summit Texas Clean Energy, LLC et al. v. United States, Court of Claims Case No. 17-1138C filed 8/23/17 - Amount requested TBD.**
- |                  |  |
|------------------|--|
| Nature of claim  | Claims relating to unreimbursed costs. |
| Amount requested | \$0.00                                 |

Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

\$0.00

Debtor Summit Texas Clean Energy, LLC  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$262.72</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$175,102.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$175,364.72</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$175,364.72</u>

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 41**  
**Office Equipment, computer and communication systems equipment and software**

Summit Texas Clean Energy, LLC				
Depreciation Schedule				
As of September 25, 2017				
	Date	Cost	Accum Depr	Net book Value
Computer equipment/servers	4/1/2010	4,478.44	4,478.44	-
Computer software	8/1/2010	427,163.33	412,296.05	14,867.28
Computer equipment/servers	9/18/2010	47,599.75	47,599.75	-
Computer server	4/1/2014	6,929.95	6,929.95	-
		486,171.47	471,304.19	14,867.28

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55A**

EXHIBIT A - I  
to Commercial Contract between  
TOM BARKER and JUDY BURKES, Seller  
and  
ODESSA INDUSTRIAL DEVELOPMENT CORPORATION,  
Buyer

FIELD NOTES OF 600.0 ACRES OF LAND IN SECTION 43, BLOCK 44, T2S AND SECTION 6, BLOCK 44, T3S, T&P RY COMPANY SURVEY, ECTOR COUNTY, TEXAS:

BEGINNING at a point in the north boundary of the T&P Ry right-of-way and in the east boundary of Section 6, Block 44, T3S, T&P Ry Company Survey, Ector County, Texas, for the most southerly southeast corner of this tract, from which point the northeast corner of said Section 6 bears N15°08'E, 395.3 feet;

THENCE N15°08'E, with the east boundary of Section 6, 395.3 feet to the northeast corner of Section 6 for an exterior corner of this tract;

THENCE S74°57'W, with the north boundary of Section 6, 36.0 feet to the southeast corner of Section 43, Block 44, T2S, T&P Ry Company Survey, Ector County, Texas for an interior corner of this tract;

THENCE N15°36'W, with the east boundary of Section 43, 5291.7 feet to the northeast corner of Section 43 for the northeast corner of this tract;

THENCE S74°54'W, with the north boundary of Section 43, 4078.1 feet to the northwest corner of this tract;

THENCE S15°36'E, at 5288.1 feet pass the south boundary of Section 43 and the north boundary of Section 6 in all 7113.2 feet to a point in the north boundary of the T&P Railway right-of-way for the southeast corner of this tract;

THENCE N55°43'E with the north boundary of the T&P Railway right-of-way, 4339.4 feet to the point of beginning and containing 600.0 acres of land.

TOGETHER WITH that certain easement being described as follows:

All right, title and interest of the Grantor in and to that certain water pipeline easement executed by Shoebar Ranch, Inc. conveying to Teledyne Industries, Inc., dated August 5, 1981, a 15' water line easement across a portion of Section 43, Block 44, T2S and Sections 28, 27 and 26 T2S, T&P Ry Co. Survey, Ector County, Texas, recorded in Vol. 2014, Page 428, Official Public Records, Ector County, Texas.

E      AB      AS



In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55B**



Pipeline

**ENVIRONMENTAL • CIVIL ENGINEERING • LAND SURVEYING**  
**FIRM # 001363**

521 NORTH TEXAS • ODESSA, TEXAS 79761  
 (432) 332-5058 or 580-8812 • FAX (432) 332-8812

**EXHIBIT "A"**

**Legal Description**

**For a 6.27 Acre Tract of Land**

**Located in Sections 41 and 44, Block 44, T-2-S,  
 T&P RR. Co. Survey, Ector County, Texas**

Boundary Being More Fully Described As Follows:

BEGINNING at (Y= 10,610,538.60" and X= 1,594,031.14") a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the east line of that certain 601.10 acre tract as described in Document Number 2010-00004267 of the Official Public Records of Ector County and in the common line of Sections 43 and 44, Block 44, T-2-S T&P RR Co. Survey, Ector County, Texas; whence a 5/8" Iron rod with 2" aluminum cap marked "LCA ODESSA TX" found at the common corner of Sections 41, 42, 43 and 44, of said Block 44, T-2-S bears N 14°20'50" W, a distance of 75.00 feet;

THENCE N 76°05'10" E, 75 feet south of and parallel to the north line of said Section 44, a distance of 5,240.08 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set at an ell corner of this tract;

THENCE N 14°16'52" W, at a distance of 75.00 feet pass the north line of said Section 44 and the south line of said Section 41, continuing on for a total distance of 167.88 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the projection of the south side of a fenced Kinder Morgan Pipeline facility and being the most northwest corner of this tract;

THENCE N 76°05'10" E, a distance of 50.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the east line of said Section 41 and being the most northeast corner of this tract;

THENCE S 14°16'52" E, at 92.91 feet pass a 5/8" Iron rod with a 2" aluminum cap found at the northeast corner of said Section 44 and the southeast corner of said Section 41, continuing on for a total distance of 217.88 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the southeast corner of this tract;

THENCE S 76°05'10" W, a distance of 5,290.02 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the east line of said 601.10 acre tract and the common line of said Sections 43 and 44 and being the southwest corner of this tract;

THENCE N 14°20'50" W, along the east line of said 601.10 acre tract and the common line of said Sections 43 and 44, a distance of 50.00 feet to the Point of the Beginning containing 6.27 surface acres of land, as depicted on the attached EXHIBIT "B".

Bearings, distances and coordinates are relative to the Texas Coordinate System, 1983 NAD, Central Zone, with a combined grid factor of 0.999829390 and a theta angle of -01°09'37" near the center of this description.

The Section Corner Construction is based upon the survey by J. Stan Piper, LSLs, surveyed from March 1987 through December 1987 and recorded in Ector County Roll Sketch Number 15, filed February 4, 1988.

LCA

Dow E Kelly, R.P.L.S. #5707  
 March 21, 2012



LCA Project Number 2010-055

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55C**



Switching Station

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**FIRM # 001363**

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**EXHIBIT "A"**

**Legal Description of Tract I**

**A 2.39 Acre of Land**

**Located in Section 42 Block 44, T-2-S,  
T&P RR. Co. Survey, Ector County, Texas**

Tract 1-2.39 Acres

Boundary Being More Fully Described As Follows:

BEGINNING at (Y= 10,612,978.56' and X= 1,591,900.78') a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the southwest corner of this tract whence a 5/8" Iron rod with 2" aluminum cap marked "LCA ODESSA TX" found at the common corner of Sections 41, 42, 43 and 44 Block 44, T-2-S, T&P RR Co. Survey, Ector County Texas, bears S 14°54'50" E, a distance of 2,806.06 feet and N 76°05'10" E, a distance of 1,431.59 feet;

THENCE N 26°26'53" W, passing the centerline of an H-Frame Transmission Line at 130 feet, continuing for a total distance of 260.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the northwest corner of this tract;

THENCE N 63°33'07" E, 130 feet north of and parallel to the centerline of said H-Frame Transmission Line, a distance of 400.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the northeast corner of this tract;

THENCE S 26°26'53" E, passing the centerline of said H-Frame Transmission Line at 130 feet, continuing for a total distance of 260.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the southeast corner of this tract;

THENCE S 63°33'07" W, 130 feet south of and parallel to the centerline of said H-Frame Transmission Line, a distance of 400.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" to the Point of the Beginning containing 2.39 surface acres of land, as depicted on the attached EXHIBIT "B".

Bearings, distances and coordinates are relative to the Texas Coordinate System, 1983 NAD, Central Zone; with a combined grid factor of 0.999829390 and a theta angle of -01°09'37" near the center of this description.

The Section Corner Construction is based upon the survey by J. Stan Piper, LSLS, surveyed from March 1987 through December 1987 and recorded in Ector County Roll Sketch Number 15, filed February 4, 1988.

LCA

Dow E Kelly, L.P.L.S., #5707  
March 20, 2012, Rev March 21, 2012



LCA Project number 2010-055

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55D**



**ENVIRONMENTAL • CIVIL ENGINEERING • LAND SURVEYING**

**RIRM # 001363**

**521 NORTH TEXAS • ODESSA, TEXAS 79761  
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**EXHIBIT "A"**

**Legal Description of a 13.30 Acre Tract  
Located in Section 44 Block 44, T-2-S, and Section 5, Block 44 T-3-S  
T&P RR. Co. Survey, Ector County, Texas**

Boundary Being More Fully Described As Follows;

**BEGINNING** at (Y= 10,605,489.64' and X= 1,595,352.37') a 5/8" Iron rod with aluminum cap marked "LCA ODESSA TX" found at the common northwest corner of Sections 5 and 6, Block 44, T-3-S and in the south line of Section 44, Block 44 T-2-S, T&P RR Co. Survey, Ector County Texas and also being a corner of that certain 601.10 acre tract as described in Document Number 2010-00004267 of the Official Public Records of Ector County, Texas;

**THENCE** S 76°09'54" W, along a south line of said 601.10 acre tract and the common line of said Sections 44 and 6, a distance of 28.91 feet to a 5/8" Iron rod with aluminum cap marked "LCA ODESSA TX" found at the common southwest corner of Section 44 and the southeast corner of Section 43, Block 44, T-2-S in the north line of said Section 6;

**THENCE** N 14°20'50" W, along an east line of said 601.10 acre tract and the common line of said Sections 43 and 44 a distance of 303.73 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the westernmost northwest corner of this tract;

**THENCE** S 82°27'48" E, a distance of 623.60 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for a point of deflection of this tract;

**THENCE** N 71°07'45" E, a distance of 370.89 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for a point of deflection of this tract;

**THENCE** N 60°43'09" E, a distance of 2,556.97 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the northern right-of-way of the Union Pacific Railroad;

**THENCE** S 56°54'04" W, along the northern right-of-way of said Union Pacific Railroad, passing the common line of said Sections 5 and 44 at 2,393.84 feet, continuing for a total distance of 3,582.10 feet to a 5/8" Iron rod with aluminum cap marked "LCA ODESSA TX" found in the northern right-of-way of said Union Pacific Railroad and the southeast corner of said 601.10 acre tract in the common line of said Sections 5 and 6;

**THENCE** N 13°56'57" W, along the east line of said 601.10 acre tract and the common line of said Sections 5 and 6, a distance of 392.03 feet to the Point of the Beginning, containing 13.30 surface acres of land as depicted on the attached EXHIBIT "B".

Bearings, distances and coordinates are relative to the Texas Coordinate System, 1983 NAD, Central Zone, with a combined grid factor of 0.999829390 and a theta angle of -01°02'37" near the center of this description.

The Section Corner Construction is based upon the survey by J. Stan Piper, LSLs, surveyed from March 1987 through December 1987 and recorded in Ector County Roll Sketch Number 15, filed February 4, 1988.

LCA

Dowe Kelly, R.P.L.S. #5707  
March 19, 2012



LCA Project number 2010-055

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55E**



Electric Transmission Line

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**EXHIBIT "A"**

**Legal Description of Tracts 1 and 2 being  
A 11.52 Acre Tract and a 1.03 Acre Tract of Land  
Located in Section 42 Block 44, T-2-S,  
T&P RR. Co. Survey, Ector County, Texas**

**TRACT I-11.52 Acres**

**Boundary Being More Fully Described As Follows:**

**BEGINNING** at (Y=10,610,595.48' and X=1,593,948.84') a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the north line of that certain 601.10 acre tract as described in Document Number 2010-00004267 of the Official Public Records of Ector County, Texas and the common line of Section 42 and 43, Block 44, T-2-S, T&P RR. Co. Survey, Ector County, Texas, whence a 5/8" Iron rod with 2" aluminum cap marked "LCA ODESSA TX" found at the common corner of Sections 41, 42, 43 and 44, bears N 76°05'10" E, a distance of 65.64 feet;

**THENCE** S 76°05'10" W, along the common line of said Sections 42 and 43, a distance of 150.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set at the southwest corner of this tract;

**THENCE** N 14°15'00" W, a distance of 2,074.54 to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set at an interior ell corner of this tract;

**THENCE** S 75°45'00" W, a distance of 833.02 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set at point of deflection of this tract;

**THENCE** N 26°26'53" W, a distance of 265.26 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the northwestern corner of this tract and being in the curved southeastern right-of-way line of a proposed 60 foot wide road;

**THENCE** with the southeastern right-of-way line of said proposed road and a curve to the right in a northerly direction, said curve having a radius length of 720.00 feet, a delta angle of 23°00'13", an arc length of 289.07 feet and a chord length of 287.13 bearing N 05°02'44" E to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the northernmost northeast corner of this tract;

**THENCE** S 26°26'53" E, a distance of 389.06 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection of this tract;

**THENCE** N 75°45'00" E, a distance of 861.98 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set at an exterior ell corner of this tract;

**THENCE** S 14°15'00" E, a distance of 2,225.42 feet to the Point of the Beginning containing 11.52 surface acres of land, as depicted on the attached EXHIBIT "B".

Bearings, distances and coordinates are relative to the Texas Coordinate System, 1983 NAD, Central Zone, with a combined grid factor of 0.999829390 and a theta angle of -01°09'37" near the center of this description.

**TRACT 2-1.03 Acres**

**Boundary Being More Fully Described As Follows:**

**BEGINNING** at (Y=10,612,729.61' and X=1,592,303.85') a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the curved northwesterly right-of-way line of a proposed 60 foot wide road and being southwest corner of this tract whence a 5/8" Iron rod with 2" aluminum cap marked "LCA ODESSA TX" found at the common corner of Sections 41, 42, 43



and 44, Block 44, T-2-S, T&P RR Co. Survey, Ector County Texas, bears S 14°54'50" E, a distance of 2,467.45 feet and N 76°05'10" E, a distance of 1,106.12 feet;

THENCE N 26°26'53" W, a distance of 402.41 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the northwest corner of this, and being 130 feet south of the centerline of an H-Frame Transmission Line;

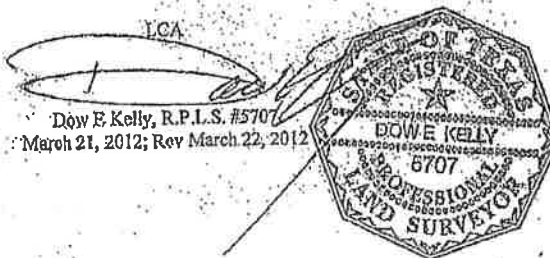
THENCE N 63°33'07" E, 130 feet south of and parallel to the centerline of said H-Frame Transmission Line, a distance of 150.00 to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the northeast corner of this tract;

THENCE S 26°26'53" E, a distance of 215.08 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the curved northwesterly right-of-way line of said proposed road and being the southeast corner of this tract;

THENCE with the northwesterly right-of-way line of said proposed road and a curve to the left in a southerly direction, said curve having a radius length of 780.00 feet, a delta angle of 17°41'55", an arc length of 240.94 feet and a chord length of 239.98 feet bearing S 12°14'14" W to the Point of the Beginning containing 1.03 surface acres of land, as depicted on the attached EXHIBIT "B".

Bearings, distances and coordinates are relative to the Texas Coordinate System, 1983 NAD, Central Zone, with a combined grid factor of 0.999829390 and a theta angle of -01°09'37" near the center of this description.

The Section Corner Construction is based upon the survey by J. Stan Piper, L.S.L.S., surveyed from March 1987 through December 1987 and recorded in Ector County Roll Sketch Number 15, filed February 4, 1988.



LCA Project number 2010-055

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55F**



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**EXHIBIT "A"**

**Legal Description of a 30.00 Acre Tract  
Located in Sections 33, 34, 35, 40, 41, and 42 Block 44, T-2-S,  
T&P RR. Co. Survey, Ector County, Texas**

Boundary Being More Fully Described As Follows:

BEGINNING at (Y= 10,610,359.13' and X= 1,592,994.79') a 1/2" Iron rod with cap marked "LCA ODESSA TX" set in the north line of that certain 601.10 acre tract as described in Document Number 2010-00004267 of the Official Public Records of Ector County, Texas and the common line of Section 42 and 43, Block 44, T-2-S, T&P RR Co. Survey, Ector County, Texas, whence a 5/8" Iron rod with 2" aluminum cap marked "LCA ODESSA TX" found at the common corner of Sections 41, 42, 43 and 44 Block 44, T-2-S, T&P RR Co. Survey, Ector County Texas, bears N 76°05'10" E, a distance of 1,048.53 feet;

THENCE S 76°05'10" W, along the north line of said 601.10 acre tract and the common line of said Sections 42 and 43, a distance of 245.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for the southwest corner of this tract;

THENCE N 13°56'17" W, a distance of 547.77 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for an ell corner of this tract;

THENCE N 76°03'43" E, a distance of 110.00 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for an ell corner of this tract;

THENCE N 13°56'17" W, a distance of 1,686.95 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for a Point of Curvature to the right;

THENCE along said curve to the right having an arc distance of 1,054.92 feet, a delta angle of 77°29'25", a radius of 780.00 feet, a chord bearing of N 24°48'25" E and a chord distance of 976.34 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set at the Point of Tangency;

THENCE N 63°33'07" E, pass the common line of said Sections 41 and 42 at 563.87 feet, pass the common line of said Section 41 and Section 40 of said Block 44 T-2-S at 5,978.90 feet, pass the common line of said Section 40 and Section 33 of said Block 44 T-2-S at 10,605.15 feet, pass the common line of said Sections 33 and Section 34 of said Block 44 T-2-S at 11,402.77 feet, in all a total a distance of 16,816.86 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for a point of deflection of this tract;

THENCE N 24°40'21" E, pass the common line of said Section 34 and Section 35 of said Block 44, T-2-S at 5.97 feet, in all a total distance of 31.14 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the apparent west right-of-way of FM 866, whence a Texas Department of Transportation concrete monument found in the west right-of-way of said FM 866, bears N 14°12'25" W, a distance of 4,469.17 feet;

THENCE S 14°12'25" E, along the apparent west right-of-way of said FM 866, a distance of 101.40 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set in the west right-of-way of said FM 866 whence a 1/2" Iron rod by a leaning Texas Department of Transportation concrete monument found in the west right-of-way of said FM 866, bears S 14°12'25" E, a distance of 1,274.25 feet;

THENCE N 65°19'39" W, pass the common line of said Sections 35 and 34 at 20.4, a total distance of 25.11 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for a point of deflection of this description;

THENCE S 63°33'07" W, pass the common line of said Sections 34 and 33 at 5,414.12 feet, pass the common line of said Sections 33 and 40 at 5,927.81 feet, pass the common line of said Sections 40 and 41 at 10,837.88 feet, pass the common line of said Sections 41 and 42 at 16,252.84 feet, in all a total a distance of 16,803.84 feet to a 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" set for a Point of Curvature to the left;

THENCE along said curve to the left having an arc distance of 973.77 feet, a delta angle of  $77^{\circ}29'25''$ , a radius of 720.00 feet, a chord bearing of  $S\ 24^{\circ}48'25''W$  and a chord distance of 901.23 feet to a  $\frac{1}{2}$ " Iron rod with plastic cap marked "LCA ODESSA TX" set at the Point of Tangency;

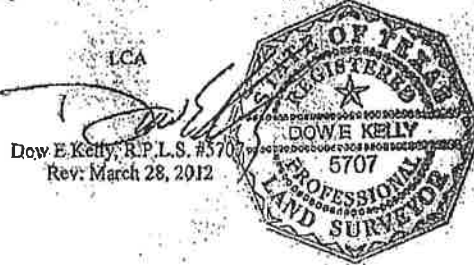
THENCE  $S\ 13^{\circ}56'17''\ E$ , a distance of 1,686.95 feet to a  $\frac{1}{2}$ " Iron rod with plastic cap marked "LCA ODESSA TX" set for an ell corner of this tract;

THENCE  $N\ 76^{\circ}03'43''\ E$ , a distance of 75.00 feet to a  $\frac{1}{2}$ " Iron rod with plastic cap marked "LCA ODESSA TX" set for an ell corner of this tract;

THENCE  $S\ 13^{\circ}56'17''\ E$ , a distance of 547.87 feet to the Point of the Beginning, containing 30.00 surface acres of land as depicted on the attached EXHIBIT "B", Pages 1 and 2.

Bearings, distances and coordinates are relative to the Texas Coordinate System, 1983 NAD, Central Zone, with a combined grid factor of 0.999829390 and a theta angle of  $-01^{\circ}09'37''$  near the center of this description.

The Section Corner Construction is based upon the survey by J. Stan Piper, LSLs, surveyed from March 1987 through December 1987 and recorded in Ector County Roll Sketch Number 15, filed February 4, 1988.



LCA Project number 2010-055

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55G**

**EXHIBIT "A"**

**Legal Description of Property**

**Tract 1:** SW/4, Section 6, Township 3 South, Block 44, Ector County, Texas, containing 142.149 acres, more or less.

**Grantor and Grantee hereby agree to amend the acreage description noted above as necessary.**

In re Summit Texas Clean Energy, LLC

**ATTACHMENT TO SCHEDULE A/B, QUESTION NO. 55**  
**Any building, improved real estate, or land debtor owns or has an interest**

**Legal Description, 55H**



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EXHIBIT "A-1"

For the Centerline of a Thirty-Foot Pipeline Easement  
Located in Sections 1, 2, & 4, Block 35, University Lands,  
Ector County, Texas

Centerline Being More Fully Described As Follows:

BEGINNING at (Y=10,588,979.79' and X=1,596,993.56') a ½" Iron rod with plastic cap marked "LCA ODESSA TX" set in the centerline of an existing ONEOK pipeline, whence a concrete monument found at the common northeast corner of said Section 4 and the southeast corner of said Section 2 bears N 15°02' 23" W, a distance of 535.11 feet to a ½" Iron rod with plastic cap marked "LCA ODESSA TX" (Y=10,589,496.57' and X=1,596,854.71') set in the common line said Sections 4 and 2, and N 76°20'54" E, a distance of 2,438.49 feet;

THENCE N 15°02' 23" W, at a distance of 535.11 feet pass said ½" Iron rod with plastic cap marked "LCA ODESSA TX" set in the common line of said Sections 4 and 2, in all a total distance of 3,600.02 feet to a ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 60°02' 44" W, a distance of 200.00 feet to ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 15°02' 43" W, a distance of 200.00 feet to ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 29°57' 18" E, a distance of 200.00 feet to ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 15°02' 51" W, a distance of 771.35 feet to ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 60°02' 51" W, a distance of 25.00 feet to a ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 15°02' 51" W, at a distance of 945.04 feet pass a ½" Iron rod with plastic cap marked "LCA ODESSA TX" (Y=10,594,592.81' and X=1,595,466.77') set in the common line of said Section 2 and said Section 1, whence a 2" Iron pipe found and the northwest corner of said Section 2 and the southwest corner of said Section 1 bears

S 76°21'02" W, a distance of 2,806.05 feet, in all a total distance of 1,400.02 feet to a ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 26°17' 56" W, a distance of 1,600.00 feet to ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 15°02' 51" W, a distance of 800.02 feet to ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;

THENCE N 03°47' 58" W, a distance of 800.00 feet to ½" Iron rod with plastic cap marked "LCA ODESSA TX" set at a point of deflection for this description;


2010-055.11 Summit University Lands Sec 1,2 & 4 Blk 35

Exhibit "A" - #10630



THENCE N 15°02' 51" W, a distance of 1,707.23 feet to 1/2" Iron rod with plastic cap marked "LCA ODESSA TX" (Y=10,599,686.10 and X=1,593,935.77) set in the common line of said Section 1 and Section 6, Block 44, T-3-S, T&P RR Co. Survey, for the end of this description, whence the common northwest corner of said Section 1 and the southwest corner of said Section 6 bears S 76°05'37" W, a distance of 2,544.25 feet, consisting of a total of 11,305.67 surface feet or a total of 685.19 rods. The bearings, distances and coordinates are relative to the Texas Coordinate System, 1983 NAD, Central Zone with a combined grid factor of 0.999820602, and a theta angle of -01°09'32" at Y= 10,594,542.535' X= 1,596,961.005'

*John F. Landgraf*  
LCA  
John F. Landgraf, R.L.S. # 2410  
23 June, 2011



The seal is a circular emblem for the State of Texas. It features a five-pointed star in the center. The words "STATE OF TEXAS" are written along the top inner edge, and "REGISTERED" is at the bottom. The name "JOHN F. LANDGRAF" is inscribed around the star, and the license number "2410" is at the bottom. The words "PROFESSIONAL LAND SURVEYOR" are written around the outer edge of the seal.

2010-055.11 Summit University Lands Sec 1,2 & 4 Blk 35

**Fill in this information to identify the case:**Debtor name **Summit Texas Clean Energy, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Siemens Financial Svcs, Inc.</b> Creditor's Name <b>400 Interstate N Pkwy, # 115</b> <b>Atlanta, GA 30339</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred <b>05/05/10</b> Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>All personal property</b>  <b>Describe the lien</b> <b>All personal property</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$15,143,002.00</b>	<b>\$0.00</b>

2.2	<b>Siemens Financial Svcs, Inc.</b> Creditor's Name <b>170 Wood Avenue S</b> <b>Iselin, NJ 08830</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property?	<b>Describe debtor's property that is subject to a lien</b> <b>NOTICE ONLY</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply	<b>\$0.00</b>	<b>\$0.00</b>
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- ☒ No
- ☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$15,143,002.  
00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

**Fill in this information to identify the case:**Debtor name **Summit Texas Clean Energy, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Advanced Resources International Inc</b> <b>4501 Fairfax Drive, Suite 910</b> <b>Arlington, VA 22203</b> Date(s) debt was incurred <u>4/1/2015</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$12,242.00</b>
3.2	Nonpriority creditor's name and mailing address <b>CH2MHill Engineers, Inc.</b> <b>Attn: Project Director</b> <b>14701 St. Mary's Lane #300</b> <b>Houston, TX 77079-2923</b> Date(s) debt was incurred <u>2/5/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$87,361.64</b>
3.3	Nonpriority creditor's name and mailing address <b>CH2MHill Engineers, Inc.</b> <b>Attn: Project Director</b> <b>14702 St. Mary's Lane #300</b> <b>Houston, TX 77079-2923</b> Date(s) debt was incurred <u>3/3/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$91,459.23</b>
3.4	Nonpriority creditor's name and mailing address <b>CH2MHill Engineers, Inc.</b> <b>Attn: Project Director</b> <b>14703 St. Mary's Lane #300</b> <b>Houston, TX 77079-2923</b> Date(s) debt was incurred <u>3/31/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$43,655.61</b>

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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>CH2MHill Engineers, Inc.</b> <b>Attn: Project Director</b> <b>14704 St. Mary's Lane #300</b> <b>Houston, TX 77079-2923</b>  Date(s) debt was incurred <u>5/5/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$199,974.14</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>CH2MHill Engineers, Inc.</b> <b>Attn: Project Director</b> <b>14705 St. Mary's Lane #300</b> <b>Houston, TX 77079-2923</b>  Date(s) debt was incurred <u>6/3/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,613.32</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>CH2MHill Engineers, Inc.</b> <b>Attn: Project Director</b> <b>14706 St. Mary's Lane #300</b> <b>Houston, TX 77079-2923</b>  Date(s) debt was incurred <u>7/1/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$31.00</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>China Huanqui Contracting &amp; En</b> <b>1 Chuangda Road</b> <b>2, Laiguangying High-tech Park</b> <b>Beijing PRC 100012</b> <b>CHINA</b>  Date(s) debt was incurred <u>2/15/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$440,000.00</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>China Huanqui Contracting &amp; En</b> <b>1 Chuangda Road</b> <b>2, Laiguangying High-tech Park</b> <b>Beijing PRC 100012</b> <b>CHINA</b>  Date(s) debt was incurred <u>4/6/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$520,000.00</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>China Huanqui Contracting &amp; En</b> <b>1 Chuangda Road</b> <b>2, Laiguangying High-tech Park</b> <b>Beijing PRC 100012</b> <b>CHINA</b>  Date(s) debt was incurred <u>4/29/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$600,000.00</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Davis, Wright, Tremaine, LLP</b> <b>1201 Third Ave #2200</b> <b>Seattle, WA 98101-3045</b>  Date(s) debt was incurred <u>1/17/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,963.20</b>

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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Davis, Wright, Tremaine, LLP</b> <b>1201 Third Ave #2200</b> <b>Seattle, WA 98101-3045</b> Date(s) debt was incurred <u>7/7/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$637.00</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>E3 Consulting Services, LLC</b> <b>3333 S. Bannock St, Suite 500</b> <b>Englewood, CO 80110</b> Date(s) debt was incurred <u>1/26/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,960.00</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>E3 Consulting Services, LLC</b> <b>3333 S. Bannock St, Suite 500</b> <b>Englewood, CO 80110</b> Date(s) debt was incurred <u>2/25/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,760.00</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>E3 Consulting Services, LLC</b> <b>3333 S. Bannock St, Suite 500</b> <b>Englewood, CO 80110</b> Date(s) debt was incurred <u>3/28/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$28,569.07</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>E3 Consulting Services, LLC</b> <b>3333 S. Bannock St, Suite 500</b> <b>Englewood, CO 80110</b> Date(s) debt was incurred <u>4/20/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$34,012.50</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Eric Redman</b> <b>1521 2nd Ave, #3403</b> <b>Seattle, WA 98101</b> Date(s) debt was incurred <u>4/16/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$46.00</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>GFS Global, LLC</b> <b>330 Little Falls Street</b> <b>Falls Church, VA 22046</b> Date(s) debt was incurred <u>6/6/2016</u> Last 4 digits of account number <u>June fees</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,500.00</b>

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3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Grant Thornton, LLP</b> <b>520 Pike Street, Suite 2800</b> <b>Seattle, WA 98101-1389</b> Date(s) debt was incurred <u>7/19/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,720.00</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Grant Thornton, LLP</b> <b>520 Pike Street, Suite 2800</b> <b>Seattle, WA 98101-1389</b> Date(s) debt was incurred <u>9/28/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,784.00</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Grant Thornton, LLP</b> <b>520 Pike Street, Suite 2800</b> <b>Seattle, WA 98101-1389</b> Date(s) debt was incurred <u>12/14/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$424.00</b>
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Grant Thornton, LLP</b> <b>520 Pike Street, Suite 2800</b> <b>Seattle, WA 98101-1389</b> Date(s) debt was incurred <u>12/14/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$424.00</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Jones Day</b> <b>222 East 41st Street</b> <b>New York, NY 10017-6702</b> Date(s) debt was incurred <u>12/31/2015</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$205,573.00</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Kruger Environmental Strategies LLC</b> <b>11912 Old Bridge Road</b> <b>Rockville, MD 20852</b> Date(s) debt was incurred <u>2/29/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,500.00</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Kruger Environmental Strategies, LLC</b> <b>11912 Old Bridge Road</b> <b>Rockville, MD 20852</b> Date(s) debt was incurred <u>3/31/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,500.00</b>

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3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Kruger Environmental Strategies, LLC</b> <b>11912 Old Bridge Road</b> <b>Rockville, MD 20852</b> Date(s) debt was incurred <u>4/30/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,500.00</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>555 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>1/31/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$30,657.80</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>556 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>2/29/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$53,577.54</b>
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>557 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>3/31/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$54,995.12</b>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>558 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>4/30/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,505.96</b>
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>559 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>6/28/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,268.96</b>
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>560 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>7/19/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,059.56</b>



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3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>561 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>9/14/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,209.24</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>562 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred <u>12/8/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$397.54</b>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Latham &amp; Watkins LLP</b> <b>Attn: Paul J. Hunt</b> <b>563 Eleventh Street NW #1000</b> <b>Washington, DC 20004-1304</b> Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$36,507.74</b>
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>McElroy, Sullivan, Miller,</b> <b>Weber &amp; Olmstead, LLP</b> <b>PO Box 12127</b> <b>Austin, TX 78711</b> Date(s) debt was incurred <u>2/4/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,029.00</b>
3.37	<b>Nonpriority creditor's name and mailing address</b> <b>McElroy, Sullivan, Miller,</b> <b>Weber &amp; Olmstead, LLP</b> <b>PO Box 12127</b> <b>Austin, TX 78711</b> Date(s) debt was incurred <u>3/8/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,468.72</b>
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>McElroy, Sullivan, Miller,</b> <b>Weber &amp; Olmstead, LLP</b> <b>PO Box 12127</b> <b>Austin, TX 78711</b> Date(s) debt was incurred <u>4/8/2016</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$237.98</b>
3.39	<b>Nonpriority creditor's name and mailing address</b> <b>Melzer Consulting</b> <b>P.O. Box 2083</b> <b>Midland, TX 79702-2083</b> Date(s) debt was incurred <u>4/1/2015</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,434.00</b>

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3.40	<b>Nonpriority creditor's name and mailing address</b> <b>Norton Rose Fulbright</b> <b>Fulbright Tower</b> <b>1301 McKinney, Suite 5100</b> <b>Houston, TX 77010-3095</b> Date(s) debt was incurred <u>4/13/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$202.00</b>
3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Norton Rose Fulbright</b> <b>Fulbright Tower</b> <b>1301 McKinney, Suite 5100</b> <b>Houston, TX 77010-3095</b> Date(s) debt was incurred <u>8/15/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,414.00</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Odessa Development Corporation</b> <b>Attn: Board President</b> <b>411 W. 8th Street</b> <b>Odessa, TX 79761</b> Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$480,000.00</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>QWAA (China) Limited</b> <b>Apt 902, Building 15</b> <b>Lane 177, Tianshan Road</b> <b>Shanghai PRC 200336</b> <b>CHINA</b> Date(s) debt was incurred <u>7/18/2016</u> Last 4 digits of account number <u>July fees</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,000.00</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>QWAA (China) Limited</b> <b>Apt 902, Building 15</b> <b>Lane 177, Tianshan Road</b> <b>Shanghai PRC 200336</b> <b>CHINA</b> Date(s) debt was incurred <u>8/18/2016</u> Last 4 digits of account number <u>August fees</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,000.00</b>
3.45	<b>Nonpriority creditor's name and mailing address</b> <b>QWAA (China) Limited</b> <b>Apt 902, Building 15</b> <b>Lane 177, Tianshan Road</b> <b>Shanghai PRC 200336</b> <b>CHINA</b> Date(s) debt was incurred <u>9/16/2016</u> Last 4 digits of account number <u>September fees</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,000.00</b>
3.46	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Energy, Inc.</b> <b>4400 Alafaya Trail, MC Q1-286</b> <b>Orlando, FL 32826-2399</b> Date(s) debt was incurred <u>10/1/2014</u> Last 4 digits of account number <u>2CO1</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,372,085.00</b>

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3.47	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Energy, Inc.</b> <b>4400 Alafaya Trail, MC Q1-286</b> <b>Orlando, FL 32826-2399</b> Date(s) debt was incurred <u>4/1/2015</u> Last 4 digits of account number <u>2CO2</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$286,188.00</b>
3.48	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Energy, Inc.</b> <b>4400 Alafaya Trail, MC Q1-286</b> <b>Orlando, FL 32826-2399</b> Date(s) debt was incurred <u>10/1/2015</u> Last 4 digits of account number <u>2CO4</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$359,133.00</b>
3.49	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Energy, Inc.</b> <b>4400 Alafaya Trail, MC Q1-286</b> <b>Orlando, FL 32826-2399</b> Date(s) debt was incurred <u>1/22/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$294,400.00</b>
3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Energy, Inc.</b> <b>4400 Alafaya Trail, MC Q1-286</b> <b>Orlando, FL 32826-2399</b> Date(s) debt was incurred <u>1/22/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$294,400.00</b>
3.51	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Energy, Inc.</b> <b>4400 Alafaya Trail, MC Q1-286</b> <b>Orlando, FL 32826-2399</b> Date(s) debt was incurred <u>2/12/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$97,977.50</b>
3.52	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Energy, Inc.</b> <b>4400 Alafaya Trail, MC Q1-286</b> <b>Orlando, FL 32826-2399</b> Date(s) debt was incurred <u>6/10/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$190,836.00</b>
3.53	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Fuel Gasification</b> <b>GMBH &amp; Co. KG</b> <b>Halsbruecker Strasse 34</b> <b>Freiberg Germany 09599</b> <b>GERMANY 09599</b> Date(s) debt was incurred <u>6/24/2015</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$362,701.00</b>

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3.54	<b>Nonpriority creditor's name and mailing address</b> <b>Siemens Fuel Gasification</b> <b>GMBH &amp; Co. KG</b> <b>Halsbruecker Strasse 34</b> <b>Freiberg Germany 09600</b> <b>GERMANY 09599</b> Date(s) debt was incurred <u>12/17/2015</u> Last 4 digits of account number <u>raw6</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$85,665.00</b>
3.55	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers</b> <b>&amp; Constructors Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>4/1/2015</u> Last 4 digits of account number <u>MTO1</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$722,645.00</b>
3.56	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers</b> <b>&amp; Constructors Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>4/29/2015</u> Last 4 digits of account number <u>TO23</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,185,360.00</b>
3.57	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers</b> <b>&amp; Constructors Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>12/14/2015</u> Last 4 digits of account number <u>TO4</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$123,157.00</b>
3.58	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers</b> <b>&amp; Constructors Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>12/24/2015</u> Last 4 digits of account number <u>TO O&amp;M</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$89,502.00</b>
3.59	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers</b> <b>&amp; Constructors Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>8/1/2015</u> Last 4 digits of account number <u>TO5</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$646,218.00</b>
3.60	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers</b> <b>&amp; Constructors Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>11/16/2015</u> Last 4 digits of account number <u>TO6</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$579,595.00</b>

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3.61	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers &amp; Constructors Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>6/30/2016</u> Last 4 digits of account number <u>TO7</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,402,165.00</b>
3.62	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers &amp; Constructors, Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>12/17/2015</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$762,510.99</b>
3.63	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers &amp; Constructors, Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>1/22/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$64,792.37</b>
3.64	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers &amp; Constructors, Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>1/8/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$173,758.61</b>
3.65	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers &amp; Constructors, Inc.</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>2/1/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,680,000.00</b>
3.66	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Engineers &amp; Constructors, Inc</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b> Date(s) debt was incurred <u>3/1/2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,680,000.00</b>
3.67	<b>Nonpriority creditor's name and mailing address</b> <b>SNC-Lavalin Project Services</b> <b>436 Creamery Way, Suite 100</b> <b>Exton, PA 19341</b> Date(s) debt was incurred <u>12/23/2015</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$86,365.28</b>

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3.68	<b>Nonpriority creditor's name and mailing address</b> <b>U.S. Dept. of Energy/NETL</b> <b>ATTN Maureen Davison-Cntrct Sp</b> <b>626 Cochrans Mill RD</b> <b>PO Box 10940</b> <b>Pittsburgh, PA 15236-0940</b> Date(s) debt was incurred <u>12/22/2016</u> Last 4 digits of account number <u>2650</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,800,000.00</b>
3.69	<b>Nonpriority creditor's name and mailing address</b> <b>Wellford Capital Markets, LLC</b> <b>Attn: Bret Logue</b> <b>110 E. 42nd Street #1310</b> <b>New York, NY 10017</b> Date(s) debt was incurred <u>5/1/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,284.84</b>
3.70	<b>Nonpriority creditor's name and mailing address</b> <b>Wellford Capital Markets, LLC</b> <b>Attn: Bret Logue</b> <b>110 E 42nd Street #1310</b> <b>New York, NY 10017</b> Date(s) debt was incurred <u>6/1/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,000.00</b>
3.71	<b>Nonpriority creditor's name and mailing address</b> <b>Wellford Capital Markets, LLC</b> <b>Attn: Bret Logue</b> <b>111 E 42nd Street #1310</b> <b>New York, NY 10017</b> Date(s) debt was incurred <u>8/17/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,399.88</b>
3.72	<b>Nonpriority creditor's name and mailing address</b> <b>Wellford Capital Partners, LLC</b> <b>Attn: Bret Logue</b> <b>112 E 42nd Street #1310</b> <b>New York, NY 10017</b> Date(s) debt was incurred <u>various</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$187,678.38</b>
3.73	<b>Nonpriority creditor's name and mailing address</b> <b>Wells Fargo Bank</b> <b>Corporate Trust Services</b> <b>WF 8113</b> <b>PO Box 1450</b> <b>Minneapolis, MN 55485-8113</b> Date(s) debt was incurred <u>8/1/2017</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,000.00</b>
3.74	<b>Nonpriority creditor's name and mailing address</b> <b>Wright, William</b> <b>Guangcia Int'l Apartments 4-8B</b> <b>Chaoyang District</b> <b>Beijing PRC 100020</b> <b>CHINA</b> Date(s) debt was incurred <u>4/6/2016</u> Last 4 digits of account number __	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,620.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1			
5b. Total claims from Part 2			
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.			

		Total of claim amounts
5a.	\$	0.00
5b.	+	\$ 31,659,612.72
5c.	\$	31,659,612.72

**Fill in this information to identify the case:**Debtor name **Summit Texas Clean Energy, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Counsel for DOE appeal in U.S. Court of Federal Claims**

State the term remaining

**Not specified - SOW is DOE appeal**

List the contract number of any government contract \_\_\_\_\_

**Baker Botts LLP  
Attn: Stanley R. Soya  
1299 Pennsylvania Ave., NW  
Washington, D.C. 20004-2400**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Ancillary site easements**

State the term remaining

**Not specified, use subject to covenants**

List the contract number of any government contract \_\_\_\_\_

**Betty Moss Dean  
508 W. Wall Street, Suite 780  
Midland, TX 79701**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Project engineering + professional services**

State the term remaining

**Not specified - TO based services, services suspended but outstanding invoices**

List the contract number of any government contract \_\_\_\_\_

**CH2M HILL Engineers, Inc.  
Attention: Gary Brown  
9191 South Jamaica Street  
Englewood, CO 80112-5946**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Program Management Agreement post-financial closing (terminable by either party on notice)**

State the term remaining

**Not specified**

List the contract number of any government contract \_\_\_\_\_

**CH2M HILL Engineers, Inc.  
Attention: Project Director  
1000 Abernathy Road  
Suite 1600  
Atlanta, GA 30328**



**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- |      |   |  |  |
|------|---|--|--|
| 2.5. | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p><b>Owner's Engineer -- engineering and project/construction management services Through project construction (absent earlier termination)</b></p>                     | <p><b>CH2M HILL Engineers, Inc.<br/>Attention: Project Director<br/>14701 St. Mary's Lane<br/>Suite 300<br/>Houston, TX 77079</b></p>          |
| 2.6. | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p><b>FEED, EPC Agrmts</b></p> <p><b>Any party right to nullify/void EPC</b></p>   | <p><b>China Huanqiu Contracting/Eng<br/>1, Chuangda Road 2<br/>Chaoyang District<br/>Beijing PRC 100012<br/>CHINA</b></p>                      |
| 2.7. | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p><b>Land grant/jobs grant</b></p> <p><b>Land grant 12/31/17; Jobs grant 10 years past FTE</b></p>  | <p><b>City of Odessa<br/>Attention: City Manager<br/>P.O. Box 4398<br/>Odessa, TX 79760</b></p>  |
| 2.8. | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p><b>Coal supply agreement</b></p> <p><b>240 mos after project COD absent earlier termination (if no closing by 4/30/18, termination permitted without penalty)</b></p> | <p><b>Cloud Peak Energy<br/>Resources LLC<br/>Attn: Contract Administration<br/>385 Interlocken Crescent #400<br/>Broomfield, CO 80021</b></p> |
| 2.9. | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p><b>General project counsel</b></p> <p><b>Not specified - SOW is generalized project legal services</b></p>  | <p><b>Davis Wright Tremane LLP<br/>Attn: Scott W. MacCormack<br/>1201 Third Avenue<br/>Suite 2200<br/>Seattle, WA 98101-3045</b></p>           |

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.10.	State what the contract or lease is for and the nature of the debtor's interest	<b>Independent engineering review of cost estimate</b>	
	State the term remaining	<b>Not specified (terminable on 10 days notice)</b>	
	List the contract number of any government contract		<b>E3 Consulting Services, LLC 3333 S. Bannock St, Suite 500 Englewood, CO 80110</b>
2.11.	State what the contract or lease is for and the nature of the debtor's interest	<b>Tax abatement agrmt</b>	
	State the term remaining	<b>10Y from COD</b>	<b>Ector County Hospital Dist Medical Center Health System ATTN William Webster, CEO 500 W. 4th Street Odessa, TX 79761</b>
	List the contract number of any government contract		
2.12.	State what the contract or lease is for and the nature of the debtor's interest	<b>Tax abatement agrmt</b>	
	State the term remaining	<b>10Y from COD</b>	<b>Ector County, Texas Attention: Susan M. Redford Ector County Judge 300 N. Grant Avenue Odessa, TX 79761</b>
	List the contract number of any government contract		
2.13.	State what the contract or lease is for and the nature of the debtor's interest	<b>TCEP market participant agrmt for ERCOT</b>	
	State the term remaining	<b>Evergreen for annual 1-year extensions on 4/1 (termination on 30 days written notice)</b>	<b>Electric Reliability Council of Texas, Inc. Attn: Legal Department 7620 Metro Center Drive Austin, TX 78744-1654</b>
	List the contract number of any government contract		
2.14.	State what the contract or lease is for and the nature of the debtor's interest	<b>Auditors</b>	
	State the term remaining	<b>Not specified</b>	<b>Grant Thornton LLP 520 Pike Street #2800 Seattle, WA 98101</b>
	List the contract number of any government contract		

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Engineering/design services for particular chemical processes at plant**  
**Exp 10/1/19**

**Haldor Topsoe, Inc.**  
**Attn: Chief Executive Officer**  
**17629 El Camino Real #300**  
**Houston, TX 77058**

2.16. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Engineering/design services for particular chemical processes at plant**  
**Exp 10/1/19**

**HQC USA, LLC**  
**Attn: Ling Xu**  
**2500 City West Blvd #725**  
**Houston, TX 77042**

2.17. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Advisory services of Chinese IGCC operator**  
**Exp 12/31/22 or earlier on 30 days notice**

**Huaneng Clean EnergyRsrch Inst**  
**Lab BLDG A CHNG Innovtion Base**  
**South Area Future Science&Tech**  
**Beiqijia Town, Changping Dist**  
**Beijing, PRC 00010-2209 CHINA**

2.18. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**EPC & Financing counsel**

**Not specified**

**Latham & Watkins LLP**  
**Attn: Paul J. Hunt**  
**555 Eleventh Street NW #1000**  
**Washington, D.C. 20004-1304**

2.19. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Advisor re agency/Congressional matters**

**Exp 12/31/17**

**Laura Miller**  
**P.O. Box 191466**  
**Dallas, TX 75219**

2.20. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

**O&M contract (post-construction)**

**Not specified - terminable on 15 days notice**

**Linde LLC**  
**Attention: Contract Manager**  
**575 Mountain Avenue**  
**Murray Hill, NJ 07974**

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract \_\_\_\_\_

2.21. State what the contract or lease is for and the nature of the debtor's interest **Local TX counsel**

State the term remaining **Not specified**

List the contract number of any government contract \_\_\_\_\_

**McElroy Sullivan & Miller LLP  
Attention: Thomas M. Weber  
P.O. Box 12127  
Austin, TX 78711**

2.22. State what the contract or lease is for and the nature of the debtor's interest **Advisor re Congressional/local matters**

State the term remaining **Exp 12/31/17**

List the contract number of any government contract \_\_\_\_\_

**McWilliams Governmental  
Affairs Consultants  
1220 Colorado, Suite 100  
Austin, TX 78701**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Land grant/jobs grant**

State the term remaining **Land grant 12/31/17;  
Jobs grant 10 years  
past FTE**

List the contract number of any government contract \_\_\_\_\_

**Odessa Development Corporation  
Attention: Board President  
411 W. 8th Street  
Odessa, TX 79761**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Project site**

State the term remaining **Site reverter 12/31/17**

List the contract number of any government contract \_\_\_\_\_

**Odessa Industrial  
Development Corp  
ATTN Secretary  
PO Box 3626  
Odessa, TX 79760**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Tax abatement agrmt**

State the term remaining **10Y from COD**

List the contract number of any government contract \_\_\_\_\_

**Odessa Junior College District  
Gregory D. Williams Ed.D./Pres  
Odessa College  
201 West University Blvd.  
Odessa, TX 79764**

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- |       |  |   |  |
|-------|--|---|--|
| 2.26. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>ERCOT standard generation interconnection agreement</b><br><b>Terminable on 30 days notice</b>                       | <b>Oncor Electric Delivery Co LLC</b><br><b>Attn: Jeff Herring</b><br><b>2233 B Mountain Creek Parkway</b><br><b>Dallas, TX 75211-6711</b> |
| <hr/> |  |   |  |
| 2.27. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Natgas supply/facilities (several agreements)</b><br><br><b>Evergreen subject to annual termination right in Nov</b> | <b>ONEOK WesTex Transmission LLC</b><br><b>Attn: Contract Administration</b><br><b>P.O. Box 22089</b><br><b>Tulsa, OK 74121-2089</b>       |
| <hr/> |  |   |  |
| 2.28. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Advisors - tax equity financing</b><br><br><b>Monthly auto-renewals absent 5-day termination</b>                     | <b>Reznick Capital Markets Securities, LLC</b><br><b>Attn: President</b><br><b>420 Lexington Avenue #2310</b><br><b>New York, NY 10170</b> |
| <hr/> |  |   |  |
| 2.29. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Collateral agent/underwriter re TCEQ P&amp;A bond</b><br><br><b>Not specified</b>                                    | <b>RLI Insurance Company</b><br><b>8 Greenway Plaza</b><br><b>Suite 400</b><br><b>Houston, TX 77046</b>                                    |
| <hr/> |  |   |  |
| 2.30. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Project data room</b><br><br><b>Not specified</b>  | <b>Share Vault</b><br><b>Pandesa Corporation</b><br><b>16795 Lark Ave., Suite 210</b><br><b>Los Gatos, CA 95032</b>                        |
| <hr/> |  |   |  |
| 2.31. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining  | <b>Steam Turbine Purchase Agrmt</b><br><br><b>Exp 1/1/18</b>  | <b>Siemens Energy, Inc.</b><br><b>4400 Alafaya Trail, MC Q1-286</b><br><b>Orlando, FL 32826-2399</b>                                       |

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

2.32. State what the contract or lease is for and the nature of the debtor's interest **Secured lender**

State the term remaining **Exp 9/30/2017**

List the contract number of any government contract \_\_\_\_\_

**Siemens Financial Services Inc  
ATTN James H. Kipers, Jr.  
400 Interstate North Parkway  
Suite 1150  
Atlanta, GA 30339**

2.33. State what the contract or lease is for and the nature of the debtor's interest **FEED, EPC Agrmts**

State the term remaining **Any party right to nullify/void EPC**

List the contract number of any government contract \_\_\_\_\_

**SNC-Lavalin Engineers  
& Constructors Inc  
Attention: Barry White  
919 Milam, Suite 1000  
Houston, TX 77002**

2.34. State what the contract or lease is for and the nature of the debtor's interest **Services related to carbon credits**

State the term remaining **Not specified**

List the contract number of any government contract \_\_\_\_\_

**Summit Carbon Capture, LLC  
ATTN Richard W. Burkhardt  
801 Second Avenue, Suite 1150  
Seattle, WA 98104**

2.35. State what the contract or lease is for and the nature of the debtor's interest **Contract for SPG services**

State the term remaining **Not specified**

List the contract number of any government contract \_\_\_\_\_

**Summit Texas Clean  
Energy Development, LLC  
ATTN Richard W. Burkhar  
801 Second Avenue, Suite 1150  
Seattle, WA 98104**

2.36. State what the contract or lease is for and the nature of the debtor's interest **Pipeline easement**

State the term remaining **Exp 6/1/21 absent earlier termination**

List the contract number of any government contract \_\_\_\_\_

**The University of Texas System  
Board of Regents  
The University of Texas System  
P.O. Box 553  
Midland, TX 79702**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Industry track agrmt**

State the term remaining

**Evergreen absent earlier term**

List the contract number of any government contract \_\_\_\_\_

**Union Pacific Railroad Company  
ATTN Real Estate Foldr 2695-72  
1400 Douglas Street  
STOP 1690  
Omaha, NE 68179-1690**

2.38. State what the contract or lease is for and the nature of the debtor's interest **Water EPC**

State the term remaining

**Not specified**

List the contract number of any government contract \_\_\_\_\_

**Veolia Water Technologies Inc  
250 Airside Drive  
Moon Township, PA 15108**

**Fill in this information to identify the case:**Debtor name Summit Texas Clean Energy, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **CCM TCEP, LLC****1730 Massachusetts Ave NW  
Washington, DC 20036****U.S. Dept. of  
Energy/NETL**☐ D \_\_\_\_\_  
☒ E/F **3.68**  
☐ G \_\_\_\_\_2.2 **Summit Power  
Group, LLC****801 2nd Ave. Ste 1150  
Seattle, WA 98104****U.S. Dept. of  
Energy/NETL**☐ D \_\_\_\_\_  
☒ E/F **3.68**  
☐ G \_\_\_\_\_



**Fill in this information to identify the case:**

Debtor name Summit Texas Clean Energy, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2017 to Filing Date

Sources of revenue  
Check all that apply

☐ Operating a business

☒ Other Grant Receipts from DOE

Gross revenue  
(before deductions and exclusions)

\$0.00

For prior year:

From 1/01/2016 to 12/31/2016

☐ Operating a business

☒ Other Grant Receipts from DOE

\$2,781,644.26

For year before that:

From 1/01/2015 to 12/31/2015

☐ Operating a business

☒ Other Grant Receipts from DOE

\$40,022,177.83

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
*Check all that apply*

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>SNC Lavalin</b> <b>Mr. Joseph Lichon</b> <b>EVP Americas &amp; Asia Pacific</b> <b>SNC-Lavalin</b> <b>919 Milam, Suite 1000</b> <b>Houston, TX 77002</b>	<b>07/18/17</b>	<b>\$100,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Summit Texas Clean Energy, LLC et al. v. United States Department of Energy</b> <b>17-1138C</b>	<b>Claims against United States Department of Energy relating to its termination of contractual relationship with Debtor for the development of a clean coal plant.</b>	<b>United States Court of Federal Claims</b> <b>717 Madison Place NW</b> <b>DC 20000</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

**Part 7: Previous Locations**

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

**Address****Dates of occupancy  
From-To**14.1. **83 S King Street, Ste 200  
Seattle, WA 98104****March 2011 through March 2015****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services  
the debtor provides****If debtor provides meals  
and housing, number of  
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None**Financial Institution name and  
Address****Last 4 digits of  
account number****Type of account or  
instrument****Date account was  
closed, sold,  
moved, or  
transferred****Last balance  
before closing or  
transfer****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None**Depository institution name and address****Names of anyone with  
access to it  
Address****Description of the contents****Do you still  
have it?****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☐ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	<b>Ryan Cooper</b> 801 2nd Ave, Suite 1150 Seattle, WA 98104	<b>September 2010</b> <b>through September</b> <b>2016</b>
26a.2.	<b>Ashley Endres</b> 801 2nd Ave, Suite 1150 Seattle, WA 98104	<b>November 2010 -</b> <b>December 2016</b>
26a.3.	<b>Richard W. Burhardt</b> 801 2nd Ave, Suite 1150 Seattle, WA 98104	<b>July 2008 to Present</b>
26a.4.	<b>Vici Hall</b> 801 2nd Ave, Ste 1150 Seattle, WA 98104	<b>November 2009 to</b> <b>Present</b>
26a.5.	<b>Rebecca Fagerlie</b> 801 2nd Ave, Ste 1150 Seattle, WA 98104	<b>August 2010 to</b> <b>Present</b>
26a.6.	<b>Kristin Adamson</b> 801 2nd Ave., Ste 1150 Seattle, WA 98104	<b>July 2011 to October</b> <b>2016</b>
26a.7.	<b>Marjan Swan</b> 801 2nd Ave, Ste 1150 Seattle, WA 98104	<b>July 2015 to</b> <b>December 2016</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	<b>Grant Thornton</b> 520 Pike Street, Ste 2800 98101	<b>Audit Services for</b> <b>2015 -</b> <b>Approximately 11/15</b> <b>through 07/16</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	<b>Siemens Financial Svcs, Inc.</b> 400 Interstate N Pkwy, # 115 Atlanta, GA 30339

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
STCE Holdings, LLC		Member	100%
Name	Address	Position and nature of any interest	% of interest, if any
Earl Gjelde	801 2nd Ave, Ste 1150 Seattle, WA 98104	SVP, Management Committee Representative	
Name	Address	Position and nature of any interest	% of interest, if any
Eric Gjelde	801 2nd Ave, Ste 1150 Seattle, WA 98104	Management Committee Representative	
Name	Address	Position and nature of any interest	% of interest, if any
Rick Burkhardt	801 2nd Ave, Ste 1150 Seattle, WA 98104	Management Committee Representative	
Name	Address	Position and nature of any interest	% of interest, if any
Karl Mattes	802 2nd Ave, Ste 1150 Seattle, WA 98104	Management Committee Representative	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jason Crew	801 2nd Ave, Ste 1150 Seattle, WA 98104	Management Committee Representative and CEO	10/06/14-09/22/17
Name	Address	Position and nature of any interest	Period during which position or interest was held
Ann Banks	801 2nd Ave, Ste 1150 Seattle, WA 98104	Management Committee Representative and CCO	11/13/12-12/18/16
Name	Address	Position and nature of any interest	Period during which position or interest was held
Kelly Goodman	801 2nd Ave, Ste 1150 Seattle, WA 98104	Management Committee Representative	06/30/16-09/22/17

Name	Address	Position and nature of any interest	Period during which position or interest was held
Mel Riggs	CW NextGen Investment LP 6 Desta Drive, Ste 3000 Midland, TX 79705	Management Committee Representative	02/02/11-09/22/17

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 13, 2017**

**/s/ Rick Burkhardt**  
Signature of individual signing on behalf of the debtor

**Rick Burkhardt**  
Printed name

Position or relationship to debtor **Management Committee Representative**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No  
☐ Yes



**United States Bankruptcy Court**  
**Western District of Washington**

In re **Summit Texas Clean Energy, LLC**

Debtor(s)

Case No.

Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>25,000.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>25,000.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**October 13, 2017**

*Date*

**/s/ Christine M. Tobin-Presser**

**Christine M. Tobin-Presser #27628**

*Signature of Attorney*

**Bush Kornfeld LLP**

**601 Union St., Suite 5000**

**Seattle, WA 98101-2373**

**206-292-2110 Fax: 206-292-2104**

*Name of law firm*

**United States Bankruptcy Court  
Western District of Washington**

In re **Summit Texas Clean Energy, LLC**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, the Management Committee Representative of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 13, 2017**

**/s/ Rick Burkhardt**

**Rick Burkhardt/Management Committee Representative**  
Signer/Title

US ATTORNEY  
ATN BANKRUPTCY ASSISTANT  
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ROOM 5220  
SEATTLE, WA 98101-4438

INTERNAL REVENUE SVC (PHIL)  
CENTRALIZED INSOL OPERATIONS  
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PHILADELPHIA, PA 19101-7346

COMMODITY FUTURES TRADING  
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WASHINGTON, DC 20581

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SAN FRANCISCO, CA 94104

US TREASURY  
SECRETARY OF THE TREASURY  
1500 PENNSYLVANIA AVE NW  
WASHINGTON, DC 20220

US DEPT OF EDUCATION  
BANKRUPTCY DEPARTMENT  
PO BOX 65128  
SAINT PAUL, MN 55165

WA DEPT OF REV-SEA  
BANKRUPTCY/CLAIMS UNIT  
2101 4TH AVE #1400  
SEATTLE, WA 98121-2300

WA DEPT OF L&I-OLY  
COLLECTIONS  
PO BOX 44171  
OLYMPIA, WA 98504-4171

WA DEPT OF EMP SEC-OLY  
UI TAX ADMIN  
PO BOX 9046  
OLYMPIA, WA 98507-9046

WA ATTORNEY GENERAL  
BANKRUPTCY & COLLECTIONS UNIT  
800 5TH AVE #2000  
SEATTLE, WA 98104

WA DEPT OF SOCIAL&HEALTH SVCS  
DIV OF CHILD SUPPORT  
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TACOMA, WA 98411-5520

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SEATTLE, WA 98101-2373

SUMMIT TEXAS CLEAN ENERGY, LLC  
801 SECOND AVE, SUITE 1150  
SEATTLE, WA 98104

ADVANCED RESOURCES  
INTERNATIONAL INC  
4501 FAIRFAX DRIVE, SUITE 910  
ARLINGTON, VA 22203

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ENGLEWOOD, CO 80112-5946

CH2M HILL ENGINEERS, INC.  
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BEIJING PRC 100012  
CHINA

CHINA HUANQUI CONTRACTING & EN  
1 CHUANGDA ROAD  
2, LAIGUANGYING HIGH-TECH PARK  
BEIJING PRC 100012  
CHINA

CITY OF ODESSA  
ATTENTION: CITY MANAGER  
P.O. BOX 4398  
ODESSA, TX 79760

CLOUD PEAK ENERGY  
RESOURCES LLC  
ATTN: CONTRACT ADMINISTRATION  
385 INTERLOCKEN CRESCENT #400  
BROOMFIELD, CO 80021

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SEATTLE, WA 98101-3045

E3 CONSULTING SERVICES, LLC  
3333 S. BANNOCK ST, SUITE 500  
ENGLEWOOD, CO 80110

ECTOR COUNTY HOSPITAL DIST  
MEDICAL CENTER HEALTH SYSTEM  
ATTN WILLIAM WEBSTER, CEO  
500 W. 4TH STREET  
ODESSA, TX 79761

ECTOR COUNTY, TEXAS  
ATTENTION: SUSAN M. REDFORD  
ECTOR COUNTY JUDGE  
300 N. GRANT AVENUE  
ODESSA, TX 79761

ELECTRIC RELIABILITY COUNCIL  
OF TEXAS, INC.  
ATTN: LEGAL DEPARTMENT  
7620 METRO CENTER DRIVE  
AUSTIN, TX 78744-1654

ERIC REDMAN  
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SEATTLE, WA 98101

GFS GLOBAL, LLC  
330 LITTLE FALLS STREET  
FALLS CHURCH, VA 22046

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520 PIKE STREET #2800  
SEATTLE, WA 98101

GRANT THORNTON, LLP  
520 PIKE STREET, SUITE 2800  
SEATTLE, WA 98101-1389

HALDOR TOPSOE, INC.  
ATTN: CHIEF EXECUTIVE OFFICER  
17629 EL CAMINO REAL #300  
HOUSTON, TX 77058

HQC USA, LLC  
ATTN: LING XU  
2500 CITY WEST BLVD #725  
HOUSTON, TX 77042

HUANENG CLEAN ENERGY SRCH INST  
LAB BLDG A CHNG INNOVATION BASE  
SOUTH AREA FUTURE SCIENCE&TECH  
BEIQIJIA TOWN, CHANGPING DIST  
BEIJING, PRC 00010-2209 CHINA

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MURRAY HILL, NJ 07974

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ATTENTION: THOMAS M. WEBER  
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FULBRIGHT TOWER  
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HOUSTON, TX 77010-3095

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ATTN: BOARD PRESIDENT  
411 W. 8TH STREET  
ODESSA, TX 79761

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ATTENTION: BOARD PRESIDENT  
411 W. 8TH STREET  
ODESSA, TX 79761

ODESSA INDUSTRIAL  
DEVELOPMENT CORP  
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PO BOX 3626  
ODESSA, TX 79760

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GREGORY D. WILLIAMS ED.D./PRES  
ODESSA COLLEGE  
201 WEST UNIVERSITY BLVD.  
ODESSA, TX 79764

ONCOR ELECTRIC DELIVERY CO LLC  
ATTN: JEFF HERRING  
2233 B MOUNTAIN CREEK PARKWAY  
DALLAS, TX 75211-6711

ONEOK WESTEX TRANSMISSION LLC  
ATTN: CONTRACT ADMINISTRATION  
P.O. BOX 22089  
TULSA, OK 74121-2089

QWAA (CHINA) LIMITED  
APT 902, BUILDING 15  
LANE 177, TIANSHAN ROAD  
SHANGHAI PRC 200336  
CHINA

REZNICK CAPITAL MARKETS  
SECURITIES, LLC  
ATTN: PRESIDENT  
420 LEXINGTON AVENUE #2310  
NEW YORK, NY 10170

RLI INSURANCE COMPANY  
8 GREENWAY PLAZA  
SUITE 400  
HOUSTON, TX 77046

SHARE VAULT  
PANDESA CORPORATION  
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LOS GATOS, CA 95032

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ORLANDO, FL 32826-2399

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GMBH & CO. KG  
HALSBRUECKER STRASSE 34  
FREIBERG GERMANY 09599  
GERMANY 09599

SIEMENS FUEL GASIFICATION  
GMBH & CO. KG  
HALSBRUECKER STRASSE 34  
FREIBERG GERMANY 09600  
GERMANY 09599

SNC-LAVALIN ENGINEERS  
& CONSTRUCTORS INC  
919 MILAM, SUITE 1000  
HOUSTON, TX 77002

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& CONSTRUCTORS, INC  
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SNC-LAVALIN ENGINEERS  
& CONSTRUCTORS INC  
ATTENTION: BARRY WHITE  
919 MILAM, SUITE 1000  
HOUSTON, TX 77002

SNC-LAVALIN PROJECT SERVICES  
436 CREAMERY WAY, SUITE 100  
EXTON, PA 19341

SUMMIT CARBON CAPTURE, LLC  
ATTN RICHARD W. BURKHARDT  
801 SECOND AVENUE, SUITE 1150  
SEATTLE, WA 98104

SUMMIT POWER GROUP, LLC  
801 2ND AVE. STE 1150  
SEATTLE, WA 98104

SUMMIT TEXAS CLEAN  
ENERGY DEVELOPMENT, LLC  
ATTN RICHARD W. BURKHAR  
801 SECOND AVENUE, SUITE 1150  
SEATTLE, WA 98104

THE UNIVERSITY OF TEXAS SYSTEM  
BOARD OF REGENTS  
THE UNIVERSITY OF TEXAS SYSTEM  
P.O. BOX 553  
MIDLAND, TX 79702

U.S. DEPT. OF ENERGY/NETL  
ATTN MAUREEN DAVISON-CNTRCT SP  
626 COCHRANS MILL RD  
PO BOX 10940  
PITTSBURGH, PA 15236-0940

UNION PACIFIC RAILROAD COMPANY  
ATTN REAL ESTATE FOLDR 2695-72  
1400 DOUGLAS STREET  
STOP 1690  
OMAHA, NE 68179-1690

VEOLIA WATER TECHNOLOGIES INC  
250 AIRSIDE DRIVE  
MOON TOWNSHIP, PA 15108

WELLFORD CAPITAL MARKETS, LLC  
ATTN: BRET LOGUE  
110 E. 42ND STREET #1310  
NEW YORK, NY 10017

WELLFORD CAPITAL MARKETS, LLC  
ATTN: BRET LOGUE  
110 E 42ND STREET #1310  
NEW YORK, NY 10017

WELLFORD CAPITAL MARKETS, LLC  
ATTN: BRET LOGUE  
111 E 42ND STREET #1310  
NEW YORK, NY 10017

WELLFORD CAPITAL PARTNERS, LLC  
ATTN: BRET LOGUE  
112 E 42ND STREET #1310  
NEW YORK, NY 10017

WELLS FARGO BANK  
CORPORATE TRUST SERVICES  
WF 8113  
PO BOX 1450  
MINNEAPOLIS, MN 55485-8113

WRIGHT, WILLIAM  
GUANGCIA INT'L APARTMENTS 4-8B  
CHAOYANG DISTRICT  
BEIJING PRC 100020  
CHINA

**United States Bankruptcy Court  
Western District of Washington**

In re **Summit Texas Clean Energy, LLC**

Debtor(s)

Case No.

Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Summit Texas Clean Energy, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**October 13, 2017**

Date

**/s/ Christine M. Tobin-Presser**

**Christine M. Tobin-Presser #27628**

Signature of Attorney or Litigant

Counsel for **Summit Texas Clean Energy, LLC**

**Bush Kornfeld LLP**

**601 Union St., Suite 5000**

**Seattle, WA 98101-2373**

**206-292-2110 Fax:206-292-2104**

**United States Bankruptcy Court  
Western District of Washington**

In re **Summit Texas Clean Energy, LLC**

Debtor(s)

Case No.

Chapter

**7**

**BUSINESS INCOME AND EXPENSES**

**The business is not operating**

**FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS** (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ **0.00**

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ **0.00**

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ **0.00**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **0.00**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **0.00**

11. Utilities **0.00**

12. Office Expenses and Supplies **0.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **0.00**

18. Insurance **0.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **0.00**

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **0.00**